Announcement Summary

Entity name

AUGUSTUS MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 10, 2023

The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AUG	ORDINARY FULLY PAID	350,000	03/11/2022
AUG	ORDINARY FULLY PAID	75,000	04/11/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AUGUSTUS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

651349638

1.3 ASX issuer code

AUG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/11/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

AUGAG : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

AUG : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire	**And the date the escrow restrictions have ceased or will cease**
350,000	3/11/2023

Issue date

3/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☑ Yes

Issue details

Number of +securities to be quoted

350,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to IPO prospectus dated 17 April 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

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Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

AUGAH : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

AUG : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire	And the date the escrow restrictions have ceased or will cease
75,000	4/11/2023

Issue date

4/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued

+securities in that class?
☑ Yes

Issue details

Number of +securities to be quoted

75,000

Are the +securities being issued for a cash consideration?
☑ No

Please describe the consideration being provided for the +securities

Refer to IPO prospectus dated 17 April 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AUG : ORDINARY FULLY PAID	82,045,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUGAO : OPTION EXPIRING 23-MAY-2026 RESTRICTED	12,547,500
AUGAK : ORDINARY FULLY PAID RESTRICTED	125,000
AUGAL : ORDINARY FULLY PAID RESTRICTED	125,000
AUGAM : ORDINARY FULLY PAID RESTRICTED	1,000,000
AUGAN : ORDINARY FULLY PAID RESTRICTED	50,755,000
AUGAG : ORDINARY FULLY PAID RESTRICTED	0
AUGAH : ORDINARY FULLY PAID RESTRICTED	0
AUGAI : ORDINARY FULLY PAID RESTRICTED	1,975,000
AUGAJ : ORDINARY FULLY PAID RESTRICTED	100,000